



At Nolan James we pride ourselves on delivering quality advice coupled with exceptional service, tailored specifically to your individual needs.

Through our flexible and tailored range of added value services, our clients can be confident that their financial affairs are in the safe hands of knowledgeable and trustworthy professionals.

Why not take the stress out of your business and tax planning and let us do the hard work for you?

# About Us

#### Years of experience, just a phone call away...

Nolan James is an experienced and forward-thinking firm of Chartered Accountants and Business Advisers based in Poynton, Cheshire.

Working closely with clients in the North West of England and beyond, our mission is to give a direct, meaningful and personal service to each of our clients.

Our approachable team will work with you to develop an understanding of your unique circumstances, and suggest strategies to help you to achieve your business and personal objectives.

Apart from the more general accountancy services, we can also assist you with business development and specialist tax services.

# Our Philosophy

#### We're not like other accountants...

With the perfect blend of professionalism and approachability, we pride ourselves on our exceptional service and client care.

Our philosophy is always to do our utmost to:

- Provide a professional, courteous and efficient service
- Always exceed your expectations
- Listen to what you are saying
- Communicate with you quickly and fully
- Never surprise you with bills you're not expecting
- Be honest, truthful and upfront with you at all times
- Aim for you to pay the least amount of tax payable within the law
- Provide pro-active business advice wherever possible.

# The Directors

#### You're in safe hands...

We are an owner managed business and our day-to-day operations are managed by our two directors, Karen Nolan and Ruth James. Whether you're looking to grow your business, minimise the tax bill or maximise your personal wealth, Karen and Ruth will go the extra mile to exceed your expectations and help you to achieve your goals.

## Karen Nolan FCCA Directory

Karen specialises in delivering advice to SMEs across a wide range of sectors. Over the years she has developed a wealth of experience and has a strong background in audit, accountancy and taxation. She believes in delivering a high level of business advice and customer service, and she always looks to exceed her clients' expectations.

## Ruth James BSC (Hons) FCA Director

Ruth has gained extensive expertise within the profession, and specialises in acting for small and mediumsized companies in all aspects of audit, accountancy and taxation. Ruth believes in supporting her clients and encouraging them to achieve their full potential and meet their commercial and personal goals.

# Our Client Base

We have a broad range of clients from across a variety of industry sectors. From family-run businesses to solicitors and medical professionals, our commitment is the same – targeted, high quality advice tailored to your individual needs. Some of the clients we currently work with include:

- Care homes
- Charities
- Civil engineering
- Construction
- Consultancy
- Day nurseries and childcare providers
- Designers
- Educational lecturers
- Exhibition companies
- Engineering
- Food and drink
- Garden nurseries and farming
- Healthcare
- Hospitality and leisure
- Industrial and commercial flooring

- Insurance
- IT and software and training
- Management companies
- Manufacturing
- Motor industry
- Private clients
- Professionals
- Property management
- Retail
- Tradesmen
- Transport and logistics
- Travel and tourism
- Trusts
- Utility service providers
- Wholesale

Please contact a member of the team to discuss your individual requirements.

Targeted advice when you need it most

# Helping you Grow your Business ...

Nolan James offer a full range of accountancy and taxation services and solutions for all of your business needs.

Our highly professional service will afford you more time to spend on developing and expanding your business, giving you that all-important edge over the competition.

We can provide advice on the following:

- Accountancy
- Auditing
- Business planning and support
- Business start ups
- Business taxation
- Management accounts

- Company formations
- Company secretarial
- HR Business solutions
- Payroll and PAYE returns
- Tax investigations and fee protection

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VAT consultancy

We can support you at every stage in the lifecycle of your business Contact us for tailored advice.

# ...and Boost your Personal Wealth

Our specialist private client services will help to ensure that you retain as much of your hard-earned wealth as legally possible. We can make sure that you utilise the tax-saving opportunities available to you, whilst ensuring that you meet the necessary compliance requirements.

Nolan James can assist clients and high net worth individuals with:

- · Income tax planning
- Minimising capital gains tax
- Estate and inheritance tax planning
- Property tax
- Financial services
- Self assessment tax returns.

Let us give you peace of mind and help you and your family to enjoy a secure financial future. Please speak to us for one-to-one advice.

Flexible services tailored to suit you

### Client testimonials

Here are just some of the comments we have received from satisfied clients.

"Nolan James have been our Accountants for several years. During this time they have given the Directors wide ranging advice concerning the company accounts and their own personal taxation. This help and impartial advice has been invaluable and contributed to the growth of the company and our individual personal wealth. I would not hesitate to recommend Nolan James Chartered Accountants to you."

Robert Rowe, Director, Contraflor CFS Limited

"Over the years the advice & support we have received from Ruth, Karen and the team at Nolan James has proved invaluable. They are always on hand to guide us through our business needs and excel in providing a quality service together with proactive tax advice. It's reassuring to find a local accountant with such expertise. I would have no hesitation in recommending them to any future prospect."

Neil Worthington, Director, Green Boxline Ltd

"Karen and the team at Nolan James are perfect for us. Their knowledge of financial and accounting matters is exceptional and I really appreciate their responsiveness to any questions or queries we have. It's exactly the kind of service we need from our accountants."

Dr. James Huntington, Managing Director, IT Farm Limited

"The quality of service provided for us by Nolan James is highly efficient and professional. The staff are knowledgeable and ensure the integrity of our business is never compromised."

Dr Ian Lax, Proprietor, Prestbury Road Dental Practice



# Nolan James

### **Chartered Accountants**

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For more information on our services, and for a wealth of handy business and taxation guides, please visit our website: www.nolanjames.co.uk

Here you will find hundreds of user-friendly tax and business planning guides, as well as up-to-date business news, tax rates and financial strategies.







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